

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

Intermoco Limited

A.B.N.

16 006 908 701

Quarter ended ("current quarter")

30 September 2008**Commentary:**

Operating cash flow was impacted by significant one off costs that are not likely to recur associated with the PRI Group transaction and restructuring of the Company's operations totalling approximately \$341k.

Consolidated statement of cash flows**Cash flows related to operating activities**

	Current quarter (\$A,000)	Year to date (3 months) (\$A ,000)
1.1 Receipts from customers	1,588	1,588
1.2 Payments for (a) staff costs	(559)	(559)
(b) advertising and marketing	-	-
(c) research and development	-	-
(d) leased assets	(25)	(25)
(e) other working capital	(1,749)	(1,749)
1.3 Dividends received	-	-
1.4 Interest and other similar items received	11	11
1.5 Interest and other costs of finance paid	(63)	(63)
1.6 Income taxes paid	-	-
1.7 R and D tax concession received	-	-
Net operating cash flows	(797)	(797)

+ See chapter 19 for defined terms.

	Current quarter \$A,000	Year to date (3 months) \$A,000
1.8 Net operating cash flows (carried forward)	(797)	(797)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	1,360	1,360
1.11 Loans to other entities	(104)	(104)
1.12 Loans repaid by other entities	-	-
1.13 Other	247	247
Net investing cash flows	1,503	1,503
1.14 Total operating and investing cash flows	706	706
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	-	-
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	-
1.19 Dividends paid	-	-
1.20 Fundraising expenses	-	-
Net financing cash flows	-	-
Net increase (decrease) in cash held	706	706
1.21 Cash at beginning of quarter/year to date	1,057	1,057
1.22 Exchange rate adjustments	-	-
1.23 Cash at end of quarter (refer note on page 5)	1,763	1,763

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Payments to directors of the entity and associates of the directors and payments to related entities of the entity and associates of the related entities

		Current quarter (\$A,000)
1.24	Aggregate amount of payments to the parties included in item 1.2	34
1.25	Aggregate amount of loans to the parties included in item 1.11	104
1.26	Explanation necessary for an understanding of the transactions	
1.24	Fees, salaries and employment benefits paid to directors at normal commercial rates.	
1.25	Loan to Joint Venture partner prior to acquisition on 21/8/08.	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Acquisition of PRI Utiligy Pty Ltd in which shares were issued.

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

None

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

		Amount available \$A	Amount used \$A
3.1	Loan facilities	N/A	
3.2	Credit standby arrangements	N/A	

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Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

- 4.1 Cash on hand and at bank
 4.2 Deposits at call
 4.3 Bank overdraft
 4.4 Other

Total cash/(overdraft) at end of quarter (item 1.23)

Current quarter (\$A,000)	Previous quarter (\$A,000)
1,763	1,057
-	-
-	-
-	-
1,763	1,057

Acquisitions and disposals of business entities

- 5.1 Name of entity
 5.2 Place of incorporation or registration
 5.3 Cash consideration for acquisition
 5.4 Total net assets
 5.5 Nature of business

Acquisitions

Compliance statement

- This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- This statement does give a true and fair view of the matters disclosed.

Sign here:


 Company Secretary

Date: **31 October 2008**

Print name:

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Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 1026: Statement of Cash Flows* apply to this report except for the paragraphs of the Standard set out below.
 - 6.2 - reconciliation of cash flows arising from operating activities
 - 9.2 - itemised disclosure relating to acquisitions
 - 9.4 - itemised disclosure relating to disposals
 - 12.1(a) - policy for classification of cash items
 - 12.3 - disclosure of restrictions on use of cash
 - 13.1 - comparative information
3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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