
Notice under s708AA of the Corporations Act

MELBOURNE 2 February 2011. Utilities management provider, Intermoco Limited (ASX: INT), refers to the Notification of a Rights Issue and Appendix 3B lodged with ASX on 20 January 2011 concerning a 1 for 9 Rights Issue priced at \$0.005 per New Share ("Rights Issue").

This notice is being given under section 708AA paragraph 2(f) of the Corporations Act. Intermoco advises that:

1. Intermoco issued the New Shares under the Rights Issue without disclosure to investors under Part 6D of the Corporations Act;
2. as at the date of the notice, Intermoco has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Intermoco; and
 - (ii) section 674 of the Corporations Act;
3. as at the date of this notice there is no excluded information (as that term is defined in s708A(7) of the Corporations Act) that is required to be disclosed for the purpose of s708(6)(e) of the Corporations Act except as set out below; and
4. The issue of relevant securities under the Rights Issue will have no impact on the control of Intermoco. The Rights Issue is pro rata and fully underwritten, and no substantial shareholder is an underwriter to the Rights Issue. Therefore if a substantial shareholder takes up its rights in full under the Rights Issue, its percentage holding in Intermoco shares will remain the same as before the Rights Issue.

Business Update

Further to the announcement accompanying the ASX Appendix 4C made on 31 January 2010, Intermoco has revised its forecast revenue for FY2011 and now targets revenue of approximately \$7million.

-ENDS-

For further information contact:

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About Intermoco Limited

Intermoco is an Australian public company listed on the Australian Stock Exchange (ASX: INT) based in Melbourne. The company is a leading provider of water, energy voice and data management solutions with a focus on the provision of embedded networks. Intermoco provides a world class end-to-end internet-enabled energy metering and resource management solution to utilities, corporations, local councils and government departments to help them monitor, manage and minimise their consumption of electricity, gas and water.

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