

ASX announcement

## Share Purchase Plan

**MELBOURNE 5 August 2011.** Further to information provided at last week's EGM, Intermoco Limited (ASX:INT) (**Company**) is pleased to formally announce the establishment of a Share Purchase Plan (SPP).

Intermoco's current business focus and structure involves development of its Embedded Network (EN) business, and, until recently, it has achieved steady success in establishing new EN's. The Company has previously advised shareholders that the pipeline for potential EN's was robust and growing, and, as can be seen by recent announcements, Intermoco is securing and is likely to secure new EN contracts at a rapid rate as it converts opportunities.

This success requires Intermoco to invest cash in establishing new EN's, which is recovered over time. The expected rapid sign up of new EN's will lead to a depletion in cash and for prudence Intermoco wishes to raise cash now, and give all shareholders the opportunity to participate in that raising.

Details of the SPP are as follows.

The price at which shares will be issued under the SPP will be a 12.5% discount to the volume-weighted average closing price for the five days of trading of Shares preceding the Offer Closing Date, subject to a minimum price of 0.3c/share.

Key dates of the SPP are as follows:

Record date for determining entitlement to Offer	<b>4 August 2011</b>
Dispatch of Offer Documents - Offer opening date	<b>16 August 2011</b>
Offer Closing Date (subject to Board discretion to extend, shorten or cancel Share Purchase Plan)	<b>30 August 2011</b>
Issue of Shares to shareholders	<b>7 September 2011</b>



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**About Intermoco Limited**

Intermoco is an Australian public company listed on the Australian Stock Exchange (ASX: INT) based in Melbourne. The company is a leading provider of water, energy voice and data management solutions with a focus on the provision of embedded networks. Intermoco provides a world-class end-to-end internet-enabled energy metering and resource management solution to utilities, corporations, local councils and government departments to help them monitor, manage and minimise their consumption of electricity, gas and water.

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