

Share Purchase Plan and

Notice under Class Order 09/425 and section 708A of the Corporations Act

16 August 2011 - Intermoco Limited (ASX:INT) (**Intermoco**) is pleased to release the Share Purchase Plan (**SPP**) terms document and application form posted today to shareholders. The SPP gives Eligible Shareholders registered at the Record Date an opportunity to invest in Intermoco at a 12.5% discount to the market price of Intermoco shares when the SPP closes, subject to a minimum issue price of 0.3c/share. The SPP closing date has now been set at 6 September 2011.

Intermoco advises that it is negotiating the terms of the eight embedded networks referred to in its announcement on 29 July 2011 and hopes to make an announcement concerning these in the near future.

At its recent General Meeting Intermoco also referred to a share placement. Intermoco has raised \$145,000 at 0.33 cents per share before closing discussions due to market conditions. Intermoco intends to continue discussions with potential new investors and again expects to update the market concerning this in the near future.

This notice is being given under section 708A paragraph 5(e) of the Corporations Act in accordance with the exemption under Class Order 09/425 as described in ASIC Regulatory Guide 125 as the SPP is made without issuing a disclosure document under part 6D of the Corporations Act. Intermoco advises that:

1. It has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Intermoco;
2. It has complied with section 674 of the Corporations Act;
3. There is no information that is excluded information defined by s708A(7) and (8) as if this notice were a notice under s708A(5)(e) of the Corporations Act, that has not already been disclosed to investors.

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About Intermoco Limited

Intermoco is an Australian public company listed on the Australian Stock Exchange (ASX: INT) based in Melbourne. The company is a leading provider of water, energy voice and data management solutions with a focus on the provision of embedded networks. Intermoco (under the former Utiligy brand) provides a world class end-to-end internet-enabled energy metering and resource management solution to utilities, corporations, local councils and government departments to help them monitor, manage and minimise their consumption of electricity, gas and water.

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